UK INNOVATION SURVEY 2023

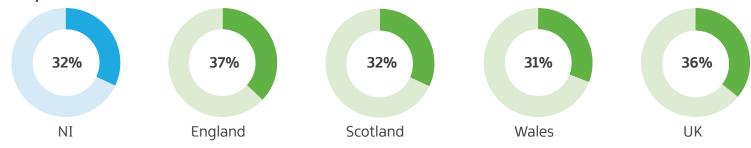
Northern Ireland Results



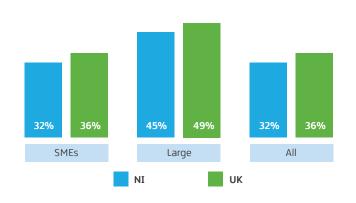


The UK Innovation Survey (UKIS) provides a wide range of information related to innovation activity among enterprises, and includes information on the extent of innovation activity, the impact of innovation on business and the barriers to innovation. This report presents results from the Northern Ireland (NI) element covering the three year period from 2020 to 2022.

Proportion of Innovative Businesses



Innovation by Size of Enterprise



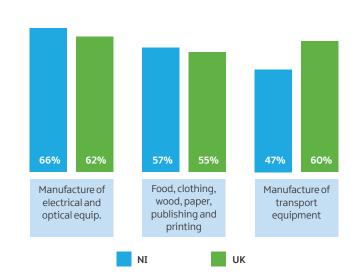
Innovation by Type of Activity

	NI	UK
Percentage of innovation active enterprises that are Product Innovators	16%	19%
Percentage of innovation active enterprises that are Process Innovators	27%	29%

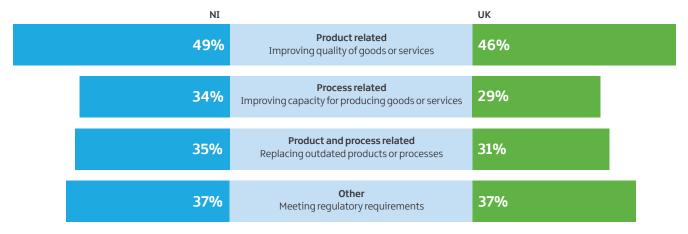
Innovation by Type of Investment (NI Top 5)

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	Computer Hardware	16%
	Machinery & Equipment	16%
	Computer Software	15%
	Internal R&D	12%
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	All Forms of Design	9%

Innovation by Industry Sub-Sector (NI Top 3)

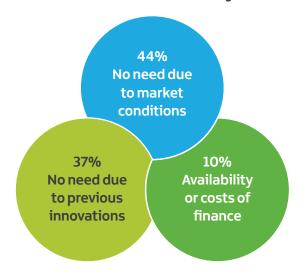


Factors Driving Innovation

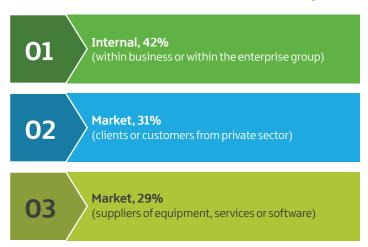


The least cited driver was entering new markets (21% for NI & 21% for UK).

Reasons for No Innovation Activity



NI Sources of Information for Innovation (Top 3)



2016-18 to 2018-20 Percentage Point Change in Innovation Active Businesses



Note: The UK Innovation Survey 2023 surveyed 2,385 enterprises in NI with 1,075 responding (45.1% response rate). The survey sampled enterprises with 10 or more employees in sections B to N of the Standard Industrial Classification (SIC) 2007.

